Mount Olive Lutheran School Tuition Assistance Application and Instructions

Tuition Assistance is available, by application, to families who are not able to contribute towards the full tuition cost for their children. Assistance is available for students who are currently attending Mount Olive Lutheran School.

Before submitting an application for tuition assistance from Mount Olive, we encourage all members to review the guidelines for Wisconsin Parental Choice program (<u>https://dpi.wi.gov/parental-education-options/choice-programs</u>) to see if you qualify.

If awarded a School Choice voucher, it could pay up to the full amount of tuition, and it would allow tuition assistance from Mount Olive to be distributed to other families.

In consideration for tuition assistance, you must submit a new form for each school year. Eligibility for assistance granted in previous years does not assure your eligibility for assistance in future years. Tuition assistance is determined and awarded each year based on a review by Mount Olive Lutheran School Board of Christian Education. All information contained on the application will be kept strictly confidential and used solely for determining your financial need regarding tuition.

To Apply:

- 1. Complete the entire attached Tuition Assistance Application. Please provide as much information as possible.
- 2. Attach a copy of your most recent IRS tax return to the application.
- Submit the application package to: Treasurer Board of Christian Education Mount Olive Lutheran School 930 E Florida Ave Appleton, WI 54911 OR Email completed application package to: <u>education@mountoliveappleton.com</u>

Deadline: April 15th, 2021

Please be aware that any applications that are submitted after application deadline may be subject to reduced tuition assistance. This is based upon the number of applications received before the deadline and the amount of assistance available.

Mount Olive Member – Tuition Assistance (2021-2022)

The chart below gives general guidelines for those members interested in tuition assistance. *It is intended only as a guide – special circumstances may increase assistance available.*

Before submitting an application for tuition assistance to Mount Olive Lutheran School, members are encouraged to review guidelines for the Wisconsin Parental Choice program (https://dpi.wi.gov/parental-education-options/choice-programs). If you meet the qualifications for the program, a voucher will fully cover your child's tuition.

NOTE-Congregational support from Mount Olive Lutheran Church is approximately \$7,100 per student per year for their education.

		ADJUSTED GROSS INCOME AS REPORTED ON MOST RECENT INS FORM 1040										
		Less	14,001	18,001	23,001	26,001	29,001	32,001	35,001	40,001	45,001	50,001
		than	to									
		14,000	18,000	23,000	26,000	29,000	32,000	35,000	40,000	45,000	50,000	77,000
HOUSE-	2											
HOLD	3											
SIZE	4											
number of	5											
exemptions	6											
claimed on IRS 4010	7 or more											

ADJUSTED GROSS INCOME AS REPORTED ON MOST RECENT IRS FORM 1040



Assistance Available (potential range 1%-100%)



Assistance may be available under certain circumstances (examples: unemployment, medical needs, current divorce). A letter with facts would be required.



Assistance normally not available

An annual amount from the tuition assistance fund will be allocated among applicants based upon above graph.

K-8	1 st Child	2 nd Child	3 rd Child	Additional Child	
	\$1,910.00	\$1,585.00	\$1,235.00	\$875.00	
3K-4K Half Day	2 Days	3 Days	5 Days		
	\$1,450.00	\$1,910.00	\$3,340.00		
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3-4K Full Day	2 Days	3 Days	5 Days		
	\$2,200.00	\$3,220.00	\$5,510.00		

GRANT REQUEST

Untaxed Income and Benefits

Child Support (attach any court orders or divorce judgments)

(A) \$	Enter amount the custodial household can contribute towards the cost of attending Mount Olive						
(B) \$	Enter annual total of other assistance received for your student(s) to attend Mount Olive						
(C) \$	Enter total annual school fee that applies to your family using the table above						
(D) \$	Enter totals of lines A - B						
(E) \$	Enter total amount of financial assistance requested by subtracting line D from C						
	FAMILY INFORMATION						
Student (child 1)		Grade:					
Student (child 2)		Grade:					
Student (child 3)		Grade:					
Student (child 4)		Grade:					
Street Address							
City		Phone					
Household Male		Employer					
Household Female		Employer					
Marital Status: Marr	ied / Separated / Divorced / Widowed						
	HOUSEHOLD INCOME INFORMATION						
		Actual 2020	Estimated 2021				
Adjusted Gross Incom	ne from 1040, 1040A, 1040EZ						
Include	Federal Tax Form 1040. 1040A. or 1040EZ						
Federal Taxes Paid .							
Work Income – Male							
Work Income – Fema	le						

	PARENT ASSET INFORMATION		
As of what date:			
Savings, Cash and C	hecking Accounts	\$	
Home (Current Marke	et Value)	\$	
Unpaid mortga	ige	\$	
Monthly mortga	age payment	\$	
Business / Farm (Cui	rrent Market Value)	\$	
Unpaid mortga	ge	\$	
Monthly mortga	age payment	\$	
Other Real Estate (C	urrent Market Value)	\$	
Unpaid mortga	ige	\$	
Monthly mortga	age payment	\$	
Investments / stocks I	Bond, etc (Current Market Value)	\$	
Recreational items (B	oat, ATV, Snowmobile, etc.)	\$	
List items			
Voluntary annual cont	ribution to retirement accounts (IRA, 401K, etc.)	\$	
	DEPENDENTS		
List dependents other	than Mount Olive students:		
Name	School	High School / College costs paid by you	

SPECIAL CIRCUMSTANCES

If there are any special circumstances the committee should be aware of in considering this application, please write a letter and attach it to this application (Examples: Current employment, Medical Issues, Divorce, Church Attendance, Volunteer Church or School Activities, Financial Support to Congregation)

Applicant(s) Signature(s)	Date	
	Date	

Return completed form and supporting documents to the Treasurer of the Board of Christian Education: Mount Olive Lutheran School, 930 East Florida Avenue, Appleton, WI 54911